

Summer Academy 2017 Fast Track – Hodge Podge

Fiscal Coordination July 2017

TERMS OF USE

The information contained herein is licensed, trade-secret and proprietary and may not be used, disclosed or reproduced without permission of the licensing authorities, WSIPC and/or Skyward, Inc. As a condition of use, the User agrees to protect and keep the information from disclosure or falling into the public domain. The failure to comply with this agreement may result in the immediate termination of the User's right to access the information.

COPYRIGHT

© Copyright 2017 WSIPC. All rights reserved.

Reproduction of any part of this manual in any medium without the express and written permission of WSIPC is prohibited by law.

This edition is printed in the United States of America. The contents may be corrected or modified by revisions without prior notice. Pages may be added, deleted, or changed as required.

The WSIPC logo is a registered trademark of WSIPC.

Skyward® is the registered trademark for Skyward, Inc. located in Stevens Point, Wisconsin

Table of Contents

Viewing the Applicant Profile	2
Separate Reference Questionnaires	- 3
Reference Emails Set to Expire - Never	- 4
Applicant - Last Name Change	- 5
Fast Track Data Mining Volunteers	- 6
Attachment Lists	6

Viewing the Applicant Profile

The applicants screen shows all applicants who have created a Fast Track profile. You can view the applicant's profile to see how it appears to the applicant. You can see the applicant's email address, username and application status. To access an applicant's profile screen:

Menu Path: Web/HR/Employee Administration/Fast Track/Application Processing/Applicants

- Enter the name of the applicant
- Click the "View Applicant Profile" button or expand the triangle icon next to the applicant's name, and in the Applicant information tab, select the "View Applicant Profile" link.

SKYWARD' EMERALI	O SCHOOL DIST	TRICT - Master	r J	Adam Minn Acc	ount Prefe	rences	Exit ?
Home 🖵 Employee 🗛	Employee Iministration	Time Substitute Off Tracking	Insura Trac	ance king TrueTime	Advanced Features	Fec R	deral/State Cu deporting Re
 ▲ ■ Applicants ☆ 	7			📷 🖕 Favorites 🔹	🖞 New Windo	ow 🖷	My Print Queue
Views: General Views:	*Skyward Default	T		T	/ 🔟 😫	B,	View Applicant
Last Name 🔺	First Name	Middle Name	Open	Email Address			Profile
Jones	Jackie		0	jackiejones@test.co	om		
KRUGER	JAMES		0	jameskruger@test.	com		Merge Duplicate
▼ LEE	SANDRA		1	SandraLee@baking	goods.com		Profiles
Expand All Collapse All	Modify Details (displayin	g 3 of 3) View Printa	ible Detai	ls			Purge Selected
 Applicant Information 	View Applicant Profile						Fiolite
Name Ema LEE, SANDRA San	il Address draLee@bakinggoods.com	Username Sandra					Applicant Password

This will provide you access to view the applicant's profile, exactly as they see it. Please see below for details:

Applic	ant Profile				in 🖞 🖶 ?
Profile	Data for SANDRA LEE				Your Account
	Profile Section		Status	Last Updated	1 New Messages
View	Email Address and Username/Password		Completed	07/06/2017	View Messages
View	Name and Contact Information		Completed	07/06/2017	them mesoages
View	Conditions of Employment		Completed	07/06/2017	Close
View	Education History		Completed	07/06/2017	
View	Certifications/Licenses		Completed	07/06/2017	
View	Employment History		Completed	07/06/2017	
<u>View</u>	Background Check		Completed	07/06/2017	
View	Skills Questionnaire		Completed	07/06/2017	
<u>View</u>	General Questions		Completed	07/06/2017	
View	References		Completed		
View	Attachments		Optional		
View	Comments		Optional		
Your A	Annlications]
Tour	opplications				
Open	(1) Processing (0) Interviewing (0)	Closed (0)			
Open A	pplications:				۲ 🔄 🖄
	Position	Assignment	Location	New Msg Status	Deadline Positio
View	Certificated	Base		1 100-Resume s	ubmitted to H/ Until Filled 1604: 📥

Separate Reference Questionnaires

For external reference requests, a reference request email is sent for each application. If the positions are all using the same reference questionnaire, multiple emails are sent, but the reference only needs to complete one questionnaire. If you would like the reference to answer different questions based on the position, you will need to add additional reference questions based on the position.

Menu Path: Web/HR/Employee Administration/Fast Track/Position Processing/Position Setup/Reference Questionnaire

For example, if an applicant were to apply to multiple teaching positions and you attached the same reference questions to all open teaching positions, the applicant's references will receive multiple reference emails (one for each position applied to), but they would only need to fill out one reference, and their answers would be saved for all positions you applied for.

T 🔟 🖄	£Q.	Add	
		Edit	D
	*	Delete	D
		Back)
			Edit Delete Back

If you would like to receive a reference response for each specified position, you would need to add reference questions specific to that position. Please see below for an example:

Reference Questions	1	1 🖶 ?
Views: General 🔻 🍃 🝸 🛄	2	Add
Filters: *Skyward Default ▼	Ð,	Edit
Questionnaire		Delete
Administrative Reference Questionnaire	-	<u>B</u> ack
▶ Bus Reference Questionnaire		
Certificated Reference Questionnaire		Clone
Certificated References - Elementary		
Certificated References - High School		
Certificated References - Middle School		

Tip: You could use the Clone button to copy an existing questionnaire which allows you to save time by editing the questions specific to that position.

Reference Emails Set to Expire - Never

External references and their questionnaire responses remain connected to an application until it reaches its expiration date. Neither the applicant nor Human Resources can edit or remove the reference once it is complete. Make sure that you do not set the expiration date to "never," because it may pose an issue for an applicant who does not want to retain old references, or the applicant will not have any slots left to add additional current references.

Menu Path: Web/HR/Employee Administration /Fast Track /Position Processing / Setup/Configuration/Position Setup

- Click on Reference Setup Tab and Click Edit
- Enter "After Creation" references, Expire: Date (recommendation is 1 year).

Position Setup Opt	ions
Status Code Prompt	Reference Setup
Gallup Setup	Enable External References
Ventures Setup	Configuration
Reference Setup	Send Reference Request Emails Immediately.
Exclude EMS Plans	Send Reference Request Emails On Status Code:
Exclude SN Plans	Mavimum Deferences Der Questionnaire:
Open Position Brws	After Creation Deferences For Question Indire.
Misc. Options	After Creation, References Expire:

<u>For Example:</u> Jane Smith applied to a teaching position in May 2014, and again in 2016. The district requires the applicant to list 2 references, the position allows you to enter a maximum of 4 references. The reference setup is set to expire after 1 year.

Job listing in May 2014 - These 2 references would have expired in May 2015. References Listed:

- ✓ Brian Jones 05/14/2015
- ✓ Sally May 05/16/2015

When she applied to another teaching position in <u>May 2016</u>, she will need to enter 2 new references (even if they are the same people she used, when she applied back in May).

Job listing in May 2016 - These 2 references will expire in May 2017. References listed:

- ✓ Luke Bass 05/20/2016
- ✓ Will White 05/30/2016

If the applicant applies to another position after the second set of references expire in May 2017, the applicant would be able to provide 2 different references because the expired references will no longer show in the applicant's profile or count as a required references for that open position. If the district allows more than 2 references, the employee would be able to add additional references up to the maximum number.

The newly added references would receive a reference email to complete, whereas the completed references would not.

<u>Note:</u> The completed references remain attached to any closed applications for historical purposes.

Applicant - Last Name Change

Example: You have an employee who created a profile, applied for positions, and later marries - changing their last name. There are a few options:

- 1. The employee can change the last name in their Fast Track profile. This would keep all the previously stored documents (ex: resume, cover letter, references) attached to the employee profile.
- 2. HR can change the applicant's last name as long as the application is in open status.
- 3. The employee can start a completely different profile with a different last name/email address.

Below are instructions on how HR is able to change the applicant's last name.

Menu path: Web/HR/Employee administration/Fast Track/Open Applications

- Enter the employee name
- Select edit Application information
- Click the Edit button on Contact Information
- Update information, click Save and Close

Lorena Esd-Pulido Account Preferences Exit	Secure https://www2.tlapreview.wa-k12.net/scripts/cgiip.exe/WService=wnc578p77/rappljoblst460_hr.
SKYWARD Home Employee Payroll Time Substitute Insurance Tru	Application Dashboard
Administration Off Tracking Tracking	It Queue Listing: 140402003
Views: Employment History	on Position: [CLASSIFIED Group: Position: [CLASSIFIED Group: Assignment: [SUBSTITUTE - BUS DRIVER Empl. Type: [Part Time] Location: [DISTRICT Status: [Open] Department: Deadline: Until Filled Appl. Status: [010-Applicant Initiated an Application] View Details Of This Job Listing Itus Profile Information Edit Sin Contact Information not linked to specific applications including username, password and email address. Edit Sin Contact Information including your name, phone number and address. Completed

Note: If the applicant changes their last name, any previous jobs that they have applied to, store the historical last name that the applicant applied under. Any positions that the applicant applies to in the future will store the new last name.

Tip: Some districts choose to have the maiden name in parentheses as a way to keep a reference of a change in the applicant's last name. See image below:

Open Appl	ications 😭				
Views: Employment His	tory	•	Filters: Skywar	d Default Clone	•
Last Name 🔺	First Name	App Sts	Empl History #1 Title	Empl History #1 Company	Empl History #1 Start Date
SMITH (JONES)	MICHELLE	<u>010</u>	<u>Meter reader</u>	Accu-read services	01/27/2014

Fast Track Data Mining - Volunteers

You could set a position in your district for Volunteers. Once you determine the criteria for that position, you can run a data mining report on it. Below is sample report template that contains fields that you could use to find any applicants wanting to volunteer.

VOLUNTEER	R LIST	N N 157 Landsca	аре		
Expand All	Collapse All Modify Details (displaying 3 of 3) View Printable Details			
General	Information Edit General Infor	mation			
Field Se	election Add/Delete Fields				
	Field	Ranges	Headings	Length	Sort
Edit	Last Name	" to 'ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ	Applicant Last Name	15	1
Edit	First Name	" to 'ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ	Applicant First Name	10	
Edit	Middle Name	" to 'ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ	Applicant Middle Name	11	
Edit	Email	" to 'ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ	Applicant Email Address	60	
Edit	Date of Birth	" to '12/31/9999'	Date of Birth	10	
Edit	Primary Phone	" to 'ZZZZZZZZZZZZZZZZ	Applicant Primary Number	15	
Edit	Position	'*VOLUNTEER' to '*VOLUNTEER'	Position Position	30	

<u>Tip:</u> You could also include Fast Track Positions for Student Workers.

Attachment Lists

In the July 15[,] 2017 release, the 10 attachment limit for Fast Track attachment lists has been removed, which allows districts to set as many attachment types as they would like on a job listing.

Teacher				
Expand Al	l Collapse	All Vie	w Printable Details	
🗢 Attachi	nent Type	s Add Ty	pe Change Sort Order	
		Sort	Attachment Label	Required
Edit	Delete	1	Cover Letter - Teacher	
Edit	Delete	2	Resume - Teacher	
Edit	Delete	3	Certificate	
Edit	Delete	4	Letter of Reference - Teacher	
Edit	Delete	5	Letter of Reference 2 - Teacher	
Edit	Delete	6	Letter of Reference 3 - Teacher	
Edit	Delete	7	Highly Qualified Documentation	
Edit	Delete	8	Transcript	
Edit	Delete	9	Other - Teacher	